



RAINFOREST
RESOURCES INC.

RAINFOREST RESOURCES, INC.

OTCQB: RRIF

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OUR MISSION

Rainforest Resources was born from a commitment to mitigate global warming and a desire to make a positive impact on rainforest preservation, and the resources that lie deep in the forest. We pursue business segments that foster harmony with humankind and the surrounding environment, preserving that which is crucial to the overall health of our ecosystems while supporting local communities and their sustainability efforts.



OUR PROJECTS

Rainforest Resources' major projects are the 12,000-hectare (29,000-acre) **Sumack Sacha Forest**, a primary rainforest located near Sangay National Park in the border province of Morona-Santiago, the 9,000-hectare **Ukumari Cloud Forest**, part of the biosphere reserve "Choco Andino de Pichincha" home to the Andean Bear and the Aqua Luna Project near the Chimborazo volcano. Rainforest Resources' activities within these ecosystems will be foundational for environmental mitigation practices. The forest will provide resources and solutions to help regulate climate change, prevent natural disasters, foster sustainable development of local non-forest projects, and generally create positive developments in an economically underdeveloped and underserved community while preserving the stability of these natural ecosystems.

Rainforest Resources is currently comprised of three business segments:



Carbon Credit Sales



Coffee Farming

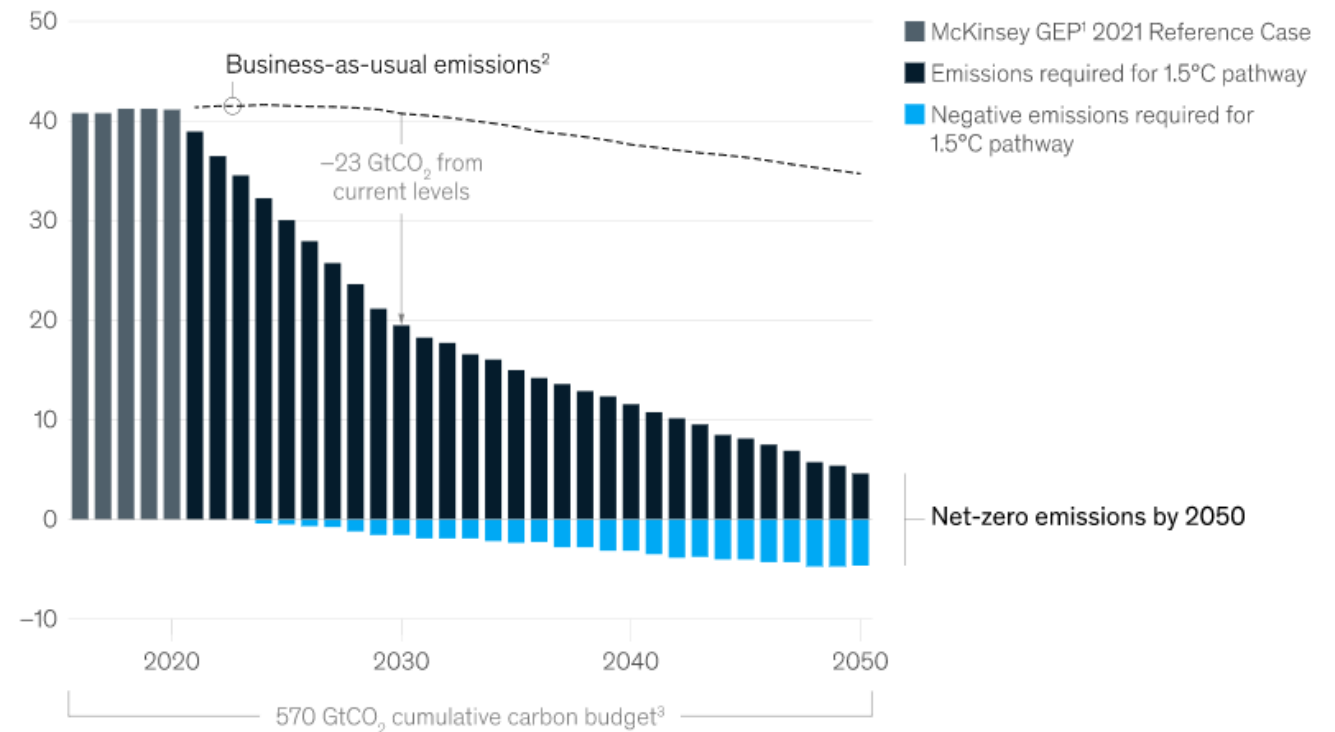


Bottled Water

CARBON CREDIT SALES

- Under the 2015 Paris Agreement, nearly 200 countries have endorsed the global goal of limiting the rise in average temperatures to 2.0 degrees Celsius above preindustrial levels, and ideally 1.5 degrees. Reaching the 1.5-degree target would require that global greenhouse-gas emissions are cut by 50 percent of current levels by 2030 and reduced to net zero by 2050. More companies are aligning themselves with this agenda: in less than a year, the number of companies with net-zero pledges doubled, from 500 in 2019 to more than 1,000 in 2020
- The demand for carbon credits could increase by a factor of 15 or more by 2030 and by a factor of up to 100 by 2050. Overall, the market for carbon credits could be worth upward of \$50 billion in 2030.
- The market for carbon credits purchased voluntarily (rather than for compliance purposes) is also important. Voluntary carbon credits direct private financing to climate-action projects that would not otherwise get off the ground. These projects can have additional benefits such as biodiversity protection, pollution prevention, public-health improvements, and job creation.

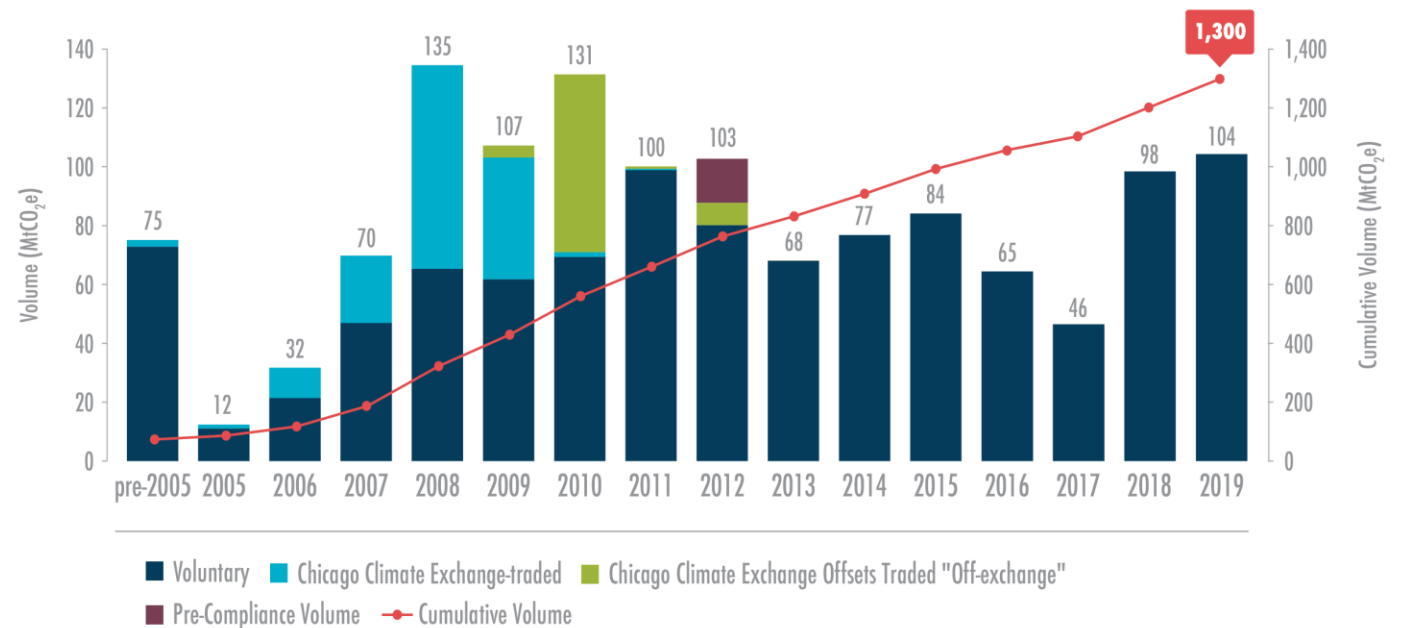
Global carbon-dioxide emissions, gigatons (GtCO₂) per year



CARBON CREDIT MARKET

- Looking ahead, the price of carbon credits in 2030 will depend on the supply portfolio that has been mobilized- in part as a result of buyer preferences. Five different scenarios have been tested that build on drivers in the market today. Depending on different price scenarios and their underlying drivers, the market size at stake in 2030 could be between \$5 billion and \$30 billion at the lowest end of the spectrum, and up to over \$50 billion at the highest end (both ranges assuming demand of 1 to 2 GtCO₂).
- Overall, there are four key implications for scaling up voluntary carbon markets:
 - On the demand side, carbon dioxide removal/sequestration cannot replace the need for urgent and immediate emissions avoidance/reduction, but is required even in the most ambitious decarbonization scenarios
 - A diverse portfolio of offset types is needed, from avoidance/reduction to removal/sequestration
 - Buyers and sellers will need to trade credits across the world to ensure sufficient supply and allow everyone to benefit
 - Rapid supply scale-up action across all offset categories is required from today

Historical Market-Wide Voluntary Offset Transaction Volumes, 2019

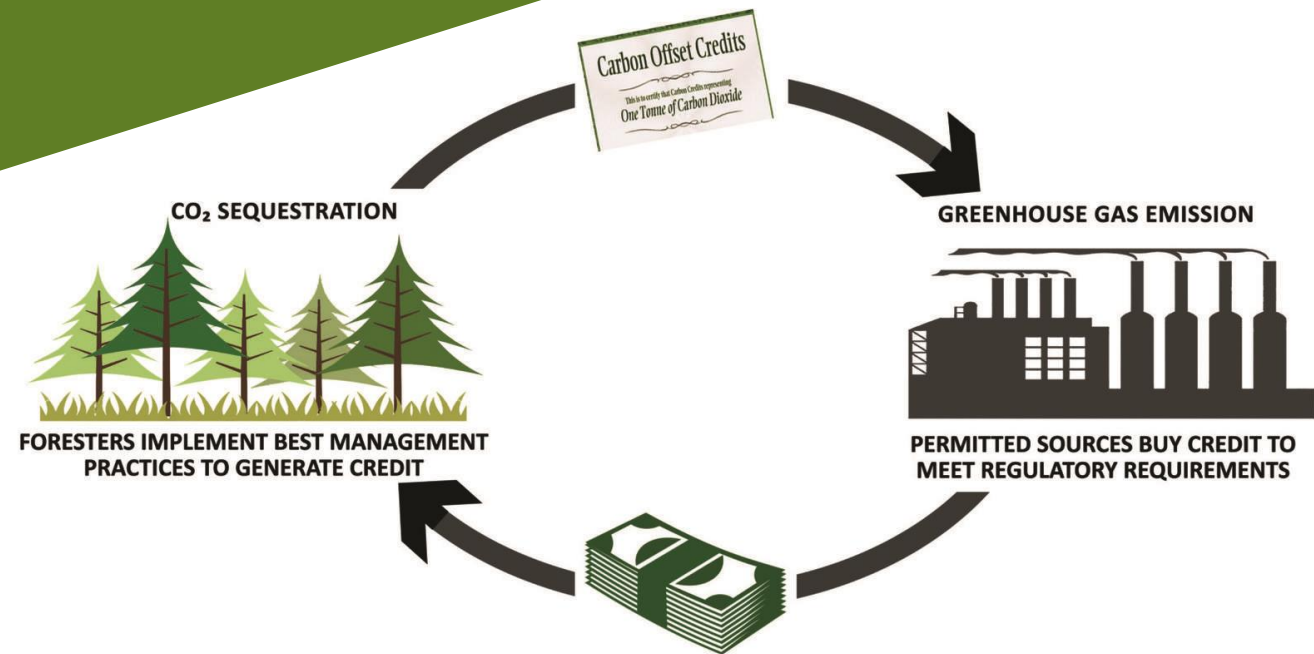


CARBON CREDITS

Rainforest Resources' primary goal in the development of the forest is land preservation; The surface area of the forest is the most water-productive land in all of Ecuador (47.4 billion m³, Water Regulation Agency - SENAGUA 2007). The company's properties are unmatched in their biological diversity, with nearly 4,000 species of flora and fauna represented. The company's own studies, as well as publicly available studies, indicate that the forest is able to annually retain and capture approximately 1,700,000 tons of carbon dioxide.

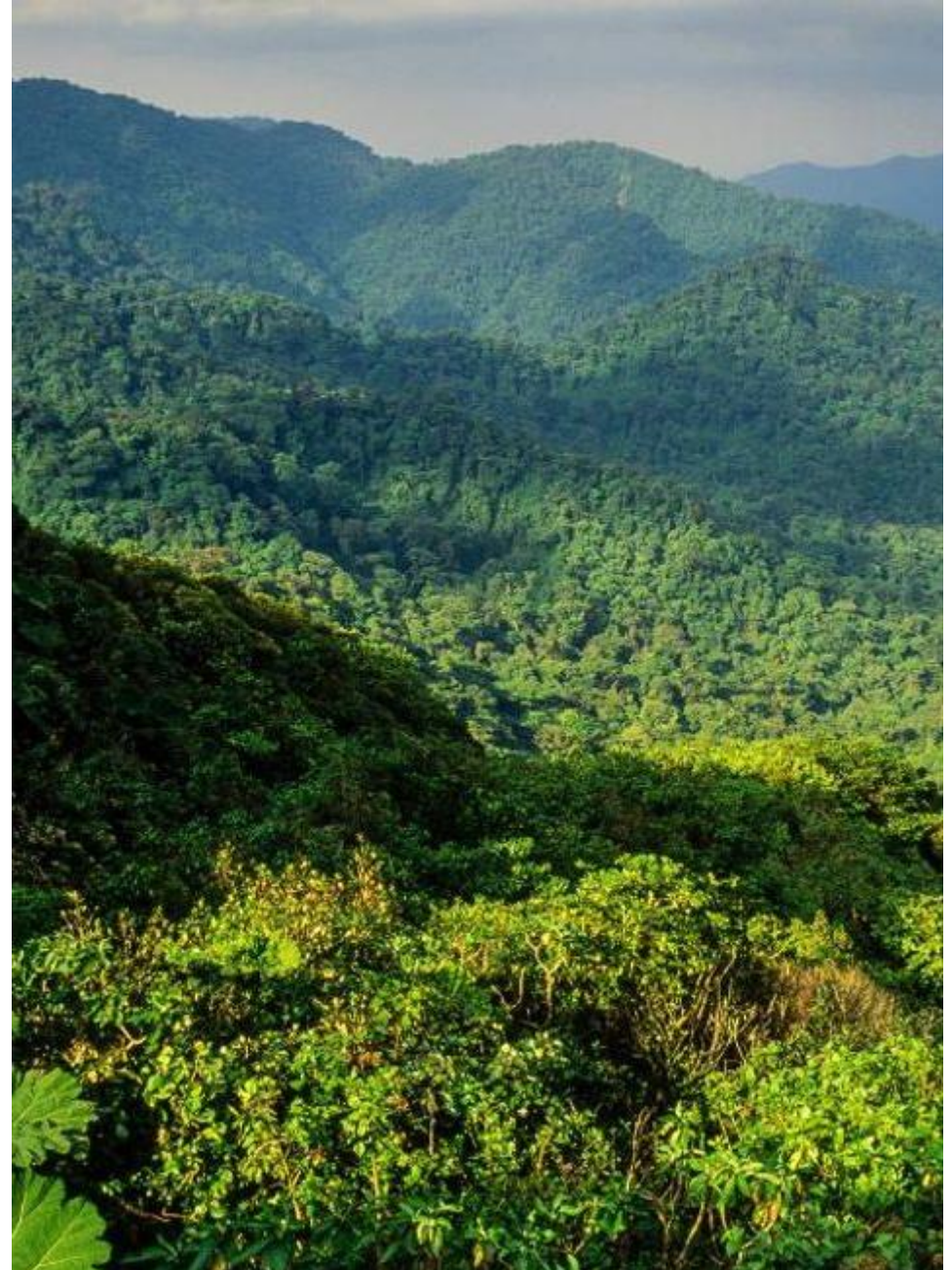
Rainforest Resources cultivates strategic alliances with private companies committed to mitigating and sensitizing the issue of climate change by offsetting their carbon footprint. To help these companies achieve their emissions goals, Rainforest Resources, sells these companies carbon offset credits.

Rainforest Resources believes it can sell up to 1.7M tons of carbon credits annually. While prices can be volatile, our sources indicate the price at around \$35 per credit ton, or approximately \$59.5 million USD in revenue per year for 10 consecutive years.



COFFEE FARMING

- Sumack Sacha currently produces 10-20 tonnes per year of ultra-high quality, sustainably-harvested coffee beans.
- The agroforestry system we have put in place severely diminishes the impacts of climate change on coffee production, improves yields, and allows farmers to cultivate additional plants for extra income.
- Through agroforestry, specifically by focusing on 'shade-grown' coffee, our local community members have found they can generate income while keeping the forest intact, preventing land grabs, deforestation, and cattle farming that have destroyed so many millions of acres of rain forest.



BOTTLED WATER



According to the Ecuadorean Secretariat of Water (SENAGUA), the “Aqua Luna” aquifer has among the highest water production rate for any landmass in the region. Bottling this natural resource will provide local jobs, allow local access to clean, pure bottled water, and generate income from international export and local consumption.

Rainforest Resources was granted a concession on December 10, 2020 by the Ministry of Environment and Water of Ecuador (MAWE Res. No 2018-090) for the capture and use of up to 1.2 liters/sec of the Chimborazo glacier runoff.

The water catchment site is located in Tungurahua Province, Ambato Canton, in the Chimborazo Wildlife Reserve and its source is the ice melt from the glaciers encompassing the peak of the Chimborazo Volcano, the largest mountain in Ecuador and considered the closest point on Earth to the Sun.

The company began the design process for the catchment site infrastructure and the associated 4,800 square meter bottling plant in December 2020. The company projects the budget for the plant and infrastructure at US\$4M, with operations to begin at the end of Q3, 2021. The plant’s capacity is targeted at 10,000 bottles per hour.

A MULTI-FACETED APPROACH TO CLIMATE CHANGE MITIGATION AND ECOLOGICAL PRESERVATION



1
Expand coffee-farming operations in a sustainable, community-involved manner while growing local employment opportunities.

2
Build out the water bottling plant (and associated employment opportunities) for domestic consumption and international export

3
Negotiate the sale of available carbon credits to appropriate entities while working to develop new local and regional opportunities for carbon sequestration.

4
Pursue additional strategic land acquisitions throughout Ecuador and the world where economically feasible.

5
Research and explore new farming, aquaculture, silviculture, and other techniques for future implementation and integration with company projects.

MANAGEMENT TEAM



**Víctor Hugo Macías
Almeida**
Chairman and Co-Founder

Rainforest Resources' Chairman, Chief Conservationist, and Co-Founder, Victor has been involved in conservation programs and eco-friendly businesses for more than 15 years. His primary goal is strengthening Ecuador's national carbon credit-market while working with and employing local communities to protect and conserve the country's incredible natural resources. Victor studied accounting and auditing and is experienced in the export of organic products and international business. He works with several rural and indigenous associations throughout Ecuador and believes that education and empowerment of local communities is the key to long term conservation and protection of the environment.



**Michael
Nilsson**
CEO

CEO of Rainforest Resources since 2016, Michael has extensive experience in international banking and asset management in Sweden and Switzerland. Since Michael's appointment as CEO, he has worked closely to develop the company's sustainability investments in Ecuador, while liaising with investors and shareholders. Michael holds a B.S. in Economics and International Finance from the Stockholm University.



**Roberto
Davalos**
CFO

With more than 15 years of experience as Finance Manager, Director of Finance, Operations Analyst, Financial Advisor, Corporate Finance, Internal Audit, and Forensic Auditor, Roberto has worked for several Ecuadorian government offices as well as major multinationals including General Motors and Payless Shoes. Roberto holds a Degree in Finance and Public Accounting from the Polytechnic Armed Forces University of Ecuador - E.S.P.E.



**Christoph G.
Penderok**
COO

Christoph began his career at FIAT Automobiles as product manager, where he established new product lines in several countries throughout the world. An experienced project developer, procurement specialist, and business development manager, one of Christoph's main responsibilities will be the establishment and operation of the bottled water manufacturing facility in Ecuador, including development of its domestic and international business channels. Christoph holds a Mechanical Engineering degree with an emphasis in Planning and Design.

THANK YOU



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